



# SYMBIOSIS COLLEGE OF ARTS & COMMERCE

An Autonomous College | Under Savitribai Phule Pune University

Reaccredited 'A+' with 3.51 CGPA For Third Cycle By NAAC | College with Potential for Excellence

<b>COURSE TITLE</b>	<b>Security Analysis and Portfolio Management</b>	
<b>Paper Number (In case of Specialization)</b>	<b>Banking Honours Core Paper III</b>	
<p><b>Course Learning Outcomes:</b>            On successful completion of the course students will be able to:</p> <ul style="list-style-type: none"> <li>• Evaluate the growth and Development of Securities Market.</li> <li>• Understand and obtain various Analytical Skills.</li> <li>• Study the Risk &amp; Return Concept.</li> <li>• Evaluate the concept of Portfolio Management.</li> <li>• Obtain an overview of Derivative Market.</li> </ul>		
<b>Unit</b>	<b>CONTENTS OF THE COURSE</b>	<b>No. of Lectures</b>
<b>1</b>	<b>1. Title Of The Topic: Overview of Capital Market:</b>	<b>9</b>
	1.1 Investment – A Conceptual Framework: Investment process, risks of investment and the common mistakes made in investment management	
	1.2 Investment Environment: Features and composition of money market and capital market, money market, capital market instruments and financial derivatives	
	1.3. Market of securities, Stock Exchange .	
	1.4. New Issue Markets their nature, structure, functioning and Limitations	
	1.5. Trading of securities: equity and debentures/ bonds	
	1.6 Regulatory Mechanism: SEBI and its guidelines; Investor Protection.	
<b>2</b>	<b>2.Title Of The Topic: Risk &amp; Return:</b>	<b>14</b>
	2.1 Concept of Risk, Measures of risk and return, calculation.	
	2.2 Nature of Stock Markets: EMH (Efficient Market Hypothesis) and its Implications for investment decision.	
	2.3 Valuation of Equity: Nature of equity instruments, Equity Valuation Models.	
	2.4 Approaches to Equity Valuation: Technical Approach – overview	
	2.5 Fundamental Approach – economy, industry and company analysis.	
<b>3</b>	<b>3.Title Of The Topic: Portfolio Management and Performance Evaluation:</b>	
	3.1 Performance evaluation of existing portfolio,	

	3.2 Finding alternatives and revision of portfolio;	<b>8</b>
	3.3 Portfolio Management and Mutual Fund Industry.	
	3.4 Applications of various risk-return models on real time Security & Portfolio Analysis	
<b>4</b>	<b>4. Title Of The Topic: Options &amp; Futures:</b>	<b>4</b>
	4.1 Concept of derivatives, option trading, option contracts settlement	
	4.2 Concept of futures, characteristics of future contract, its types	
	4.3 Difference between future, options, forwards contracts.	
	<b>Total Number of Lectures</b>	<b>45</b>
	<b>Self-learning Component (15 Hours / 1 Credit)</b>	
	Virtual Portfolio Management	5
	Research Paper	5
	Sampling	5
	<b>Total Number of Lectures</b>	<b>15</b>
<b>Teaching Methodology :</b>	<ol style="list-style-type: none"> <li>1. Assignment</li> <li>2. Viva</li> <li>3. Objective Test</li> <li>4. Surprise Test</li> <li>5. Debate</li> <li>6. Case Analysis</li> </ol>	
<b>Suggested Reference Books</b>		
<ol style="list-style-type: none"> <li>1. Chandra P - Investment Analysis and Portfolio Management</li> <li>2. Fischer and Jordan - Security Analysis and Portfolio Management</li> <li>3. Ranganatham - Investment Analysis and Portfolio Management</li> </ol>		
<b>Suggested Journals</b>		
<ol style="list-style-type: none"> <li>1. Capital Market</li> <li>2. Outlook Money</li> <li>3. Dalal Street Investment Journal</li> </ol>		
<b>Web sites :</b>		
<ol style="list-style-type: none"> <li>1. <a href="http://www.bseindia.com">www.bseindia.com</a></li> <li>2. <a href="http://www.nseindia.com">www.nseindia.com</a></li> <li>3. <a href="http://www.capitalmarket.com">www.capitalmarket.com</a></li> <li>4. <a href="http://www.moneycontrol.com">www.moneycontrol.com</a></li> </ol>		